

除文義另有界定者外，本公告所用詞彙與雲南建投綠色高性能混凝土股份有限公司（「本公司」）所刊發日期為2019年10月21日的招股章程（「招股章程」）所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公告僅供參考，並不構成收購、購買或認購證券的要約，亦不構成誘使任何人士收購、購買或認購證券的要約邀請。本公告並非招股章程。有意投資者在決定是否投資發售股份前，應細閱招股章程所載有關下述香港公開發售及國際發售（統稱「全球發售」）的詳細資料。

本公告不會直接或間接於或向美國（包括美國的領土及屬地、任何州以及哥倫比亞特區）發佈、刊發、派發。本公告並不構成或組成在香港、美國或任何其他司法管轄區出售或招攬購買或認購證券的任何要約的一部分。發售股份未曾亦不會根據1933年美國《證券法》（經不時修訂）（「美國《證券法》」）或美國任何州立證券法登記。除非擁有有效登記聲明或豁免遵守美國《證券法》的登記規定或進行不受美國《證券法》登記規定限制的交易，否則證券不得在美國提呈發售或出售。證券不會於美國進行公開發售。H股僅會根據美國《證券法》項下的S規例以離岸交易（定義見S規例）形式提呈發售及出售。

就全球發售而言，中國國際金融香港證券有限公司（作為穩定價格操作人（「穩定價格操作人」））、其聯屬人士或代其行事及代表承銷商的任何人士可於上市日期後限定期間內超額分配或進行交易，以穩定或支持H股的市價高於其原先應有的水平。然而，穩定價格操作人、其聯屬人士或代其行事的任何人士並無責任進行任何有關穩定價格行動，穩定價格行動一經展開，將由穩定價格操作人、其聯屬人士或代其行事的任何人士全權酌情進行，並可隨時終止。任何有關穩定價格活動均須於遞交香港公開發售申請截止日期後第30日終止。有關穩定價格行動一經展開，可於准許進行有關行動的所有司法管轄區內進行，惟在各情況下均須遵守所有適用法律、規則及監管規定，包括根據香港法例第571章《證券及期貨條例》制定的《證券及期貨（穩定價格）規則》（經修訂）。

有意投資者務請注意，不得於穩定價格期間（自上市日期開始，預期於遞交香港公開發售申請截止日期後第30日屆滿）後採取穩定價格行動以支持H股的價格。該日後，不可再採取任何穩定價格行動，屆時對H股的需求可能下降，因而可能導致H股的價格下跌。



雲建綠砼
— GHPC —

YCIH Green High-Performance Concrete Company Limited
雲南建投綠色高性能混凝土股份有限公司
(於中華人民共和國註冊成立的股份有限公司)

全球發售

全球發售的發售股份數目 : **133,882,000股H股**(視乎超額配股權行使與否而定)
香港發售股份數目 : **40,166,000股H股**(於重新分配後調整)
國際發售股份數目 : **93,716,000股H股**(於重新分配後調整及視乎超額配股權行使與否而定)
發售價 : 每股發售股份**3.36港元**，另加**1.0%**經紀佣金、**0.0027%**證監會交易徵費及**0.005%**香港聯交所交易費
面值 : 每股H股人民幣**1.00元**
股份代號 : **1847**

獨家保薦人及獨家全球協調人



配發結果公告

概要

- 發售價定為每股H股3.36港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費）。
- 根據發售價每股H股3.36港元計算，經扣除本公司應付的全球發售相關承銷佣金、費用及估計開支後，並假設超額配股權未獲行使，本公司將收取的全球發售所得款項淨額估計約為363.55百萬港元。
- 已收到合共20,081份根據香港公開發售提交的有效申請（包括使用**白色及黃色**申請表格及透過中央結算系統向香港結算及根據**白表eIPO**通過**白表eIPO**服務發出**電子認購指示**的申請），認購合共247,219,000股香港發售股份，相當於香港公開發售下初步可供認購總數13,390,000股香港發售股份約18.46倍。香港公開發售下初步提呈發售的發售股份獲適度超額認購，且26,776,000股發售股份已自國際發售重新分配至香港公開發售。進行相關重新分配後，分配予香港公開發售的發售股份最終數目已增加至40,166,000股發售股份，佔全球發售項下可供認購發售股份總數（於任何超額配股權獲行使前）的約30%，且已分配予合共15,184名香港公開發售成功申請人。
- 根據國際發售向承配人分配的發售股份最終數目為93,716,000股發售股份，佔全球發售下初步提呈的發售股份總數約70%（於超額配股權獲行使前）。合共67名承配人已獲配發5手或以下發售股份，佔國際發售下104名承配人約64.42%。該等承配人已獲配發經重新分配至香港公開發售後國際發售下的發售股份約0.17%（於超額配股權獲行使後）。國際發售下初步提呈發售的發售股份已獲適度超額認購，且國際發售已超額分配20,082,300股H股。
- 根據與基石投資者訂立的基石投資協議，基石投資者認購的發售股份數目現已獲釐定。中聯重科國際貿易（香港）有限公司（「**中聯香港**」）已認購13,388,000股H股及華潤水泥控股（香港）有限公司（「**華潤水泥（香港）**」）已認購40,164,000股H股。基石投資者總共認購的53,552,000股H股合共佔(i)全球發售完成後本公司已發行股本總額約12.00%；及(ii)全球發售的發售股份數目約40.00%（在各情況下假設超額配股權未獲行使）。有關基石投資者的進一步詳情，請參閱招股章程「基石投資者」一節。

- 根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由獨家全球協調人（代表國際承銷商）於遞交香港公開發售申請截止日期後30日期間內行使，要求本公司發行及配發合共最多20,082,300股額外發售股份，佔全球發售按發售價初步提呈的發售股份的15%。20,082,300股H股獲超額分配。該等超額分配可通過(i)延期向基石投資者交付H股補足，且該等超額分配可通過行使超額配股權（可由獨家全球協調人行使），或(ii)於二級市場按不超過發售價的價格進行購買或通過延期交收或(iii)綜合使用該等方法解決。倘超額配股權獲行使，本公司將刊發公告。截至本公告日期，超額配股權未獲行使。
- 國際發售乃按上市規則附錄六所載《股本證券的配售指引》進行。本公司任何核心關連人士、董事或現有股東或其各自的緊密聯繫人（該詞定義見上市規則）或《配售指引》第5(1)及5(2)段所載人士（無論以其自身名義或通過代名人）均無獲分配發售股份。獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、承銷商及其各自的聯屬公司及關連客戶（載於上市規則附錄六）概無為其自身利益接納全球發售下的任何發售股份。董事確認，承配人或公眾認購的發售股份概無獲任何董事、監事、本公司最高行政人員、控股股東、主要股東或現有股東或其任何附屬公司或其各自的緊密聯繫人直接或間接資助，且認購發售股份的承配人及公眾亦無慣常接受任何董事、監事、本公司最高行政人員、控股股東、主要股東或現有股東或其任何附屬公司或其各自的緊密聯繫人有關收購、出售、投票或其他處置以彼等名義登記或持有的股份的指示。董事確認，國際發售下的承配人概無單獨獲配售緊隨全球發售後（於任何超額配股權獲行使前）本公司經擴大已發行股本的10%以上。董事確認，(a)概無承配人將於全球發售完成後成為本公司主要股東（定義見上市規則），(b)本公司於上市時將至少有300名股東，符合上市規則第8.08(2)條的規定，(c)上市時，由本公司三大公眾股東持有的股份將不會超過由公眾人士持有的股份的50%，符合上市規則第8.08(3)及8.24條的規定，及(d)本公司的公眾持股量比例將符合上市規則第8.08條的規定，並嚴格遵守上市規則第8.08條。

- 發售價、國際發售的踴躍程度、香港公開發售的申請水平以及香港發售股份的分配基準將於2019年10月30日(星期三)在《南華早報》(以英文)及《香港經濟日報》(以中文)公佈。

鑒於股權高度集中在少數H股持有人手中，股東及有意投資者務請注意，即使買賣少數H股，H股的價格亦可能出現大幅變動，買賣H股時應極其謹慎。

就香港公開發售而言，本公司宣佈香港公開發售的分配結果及成功申請人的香港身份證／護照／香港商業登記號碼(倘提供)可於以下日期及時間按下列指定方式查詢：

- 於2019年10月30日(星期三)上午八時正前登載於本公司網站www.ynhnt.com及香港聯交所網站www.hkexnews.hk的公告查閱；
- 於2019年10月30日(星期三)上午八時正至2019年11月5日(星期二)凌晨十二時正期間，透過可全日24小時瀏覽分配結果的指定網站www.iporesults.com.hk (或者：英文網站<https://www.eipo.com.hk/en/Allotment>；中文網站<https://www.eipo.com.hk/zh-hk/Allotment>)，使用「按身份證號碼搜索」功能查閱。使用者將須輸入其於申請時提供的香港身份證／護照／香港商業登記號碼，方可搜索自身的分配結果；
- 於2019年10月30日(星期三)至2019年11月2日(星期六)上午九時正至下午十時正致電電話查詢熱線+852 2862 8669查詢；及
- 於2019年10月30日(星期三)、2019年10月31日(星期四)及2019年11月1日(星期五)，在本公告「分配結果」一段所載地址的收款銀行指定網點的營業時間內查閱特備的分配結果小冊子。
- 使用白表eIPO服務或使用白色申請表格申請認購1,000,000股或以上香港發售股份，並已提供所有所需資料的申請人，可於2019年10月30日(星期三)或本公司於報紙通知的有關其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取H股股票(如有)及／或退款支票(如有)。

- 使用**白色**申請表格或**白表eIPO**服務的申請人所獲配發的香港發售股份的H股股票（如有）如不可親身領取或可親身領取但未親身領取，預期將於2019年10月30日（星期三）或之前以普通郵遞方式寄予有權收取者，郵誤風險概由彼等自行承擔。
- 使用**黃色**申請表格及透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人所獲配發的香港發售股份的H股股票（如有），預期將於2019年10月30日（星期三）或在特別情況下由香港結算或香港結算代理人釐定的任何其他日期存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或其指定中央結算系統參與者股份戶口。
- 使用**黃色**申請表格申請認購1,000,000股或以上香港發售股份，並已提供所有所需資料的申請人，可於2019年10月30日（星期三）或本公司於報紙通知的有關其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）領取退款支票（如有）。
- 使用**白色**或**黃色**申請表格提出申請且申請全部或部分不獲接納的申請人的退款支票如不可親身領取或可親身領取但未親身領取，將於2019年10月30日（星期三）以普通郵遞方式寄予有權收取者，郵誤風險概由彼等自行承擔。
- 倘申請人使用**白表eIPO**服務透過單一銀行賬戶繳付申請股款，則電子退款指示（如有）預期將於2019年10月30日（星期三）發送至申請付款賬戶。倘申請人使用**白表eIPO**服務透過多個銀行賬戶繳付申請股款，則退款支票（如有）預期將於2019年10月30日（星期三）或之前以普通郵遞方式寄發，郵誤風險概由彼等自行承擔。
- 對於透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退回股款預期將於2019年10月30日（星期三）記存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶。
- 本公司將不會就H股發出任何臨時所有權文件，亦不會就申請時繳付的H股款項發出任何收據。僅於全球發售在所有方面已成為無條件及招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述終止權未獲行使的情況下，H股股票方會於2019年10月31日（星期四）上午八時正成為有效所有權憑證。
- 假設全球發售已於2019年10月31日（星期四）上午八時正之前在所有方面成為無條件，H股預期將於2019年10月31日（星期四）上午九時正開始在香港聯交所買賣。H股將以每手1,000股H股為買賣單位進行買賣。H股的股份代號為1847。

已接獲的申請及認購意向

發售價定為每股H股3.36港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費）。根據發售價每股H股3.36港元計算，經扣除本公司應付的全球發售相關承銷佣金、費用及估計開支後，並假設超額配股權未獲行使，本公司將收取的全球發售所得款項淨額估計約為363.55百萬港元。有關本公司全球發售所得款項擬定用途的進一步詳情，請參閱招股章程「未來計劃及所得款項用途－所得款項用途」一節。

董事宣佈，於2019年10月24日（星期四）中午十二時正截止辦理認購申請登記之時，已收到合共20,081份根據香港公開發售提交的有效申請（包括使用白色及黃色申請表格及透過中央結算系統向香港結算及通過白表eIPO服務發出的電子認購指示提出的申請），以認購合共247,219,000股香港發售股份，相當於香港公開發售下初步可供認購總數13,390,000股香港發售股份約18.46倍。香港公開發售下初步提呈發售的發售股份獲適度超額認購，且26,776,000股發售股份已自國際發售重新分配至香港公開發售。進行相關重新分配後，分配予香港公開發售的發售股份最終數目已增加至40,166,000股發售股份，佔全球發售項下可供認購發售股份總數（於任何超額配股權獲行使前）的約30%，且已分配予合共15,184名香港公開發售成功申請人。

在以白色及黃色申請表格或通過白表eIPO網站(www.eipo.com.hk)向指定白表eIPO服務供應商及透過中央結算系統向香港結算發出電子認購指示而提交總數13,390,000股香港發售股份的20,081份有效申請中，涉及總數129,439,000股香港發售股份的合共20,035份申請乃就認購總額5百萬港元或以下（根據最高發售價每股發售股份3.51港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份提出（相當於甲組初步包括的6,695,000股香港發售股份約19.33倍），而涉及總數117,780,000股香港發售股份的合共46份申請乃就認購總額5百萬港元以上（根據最高發售價每股發售股份3.51港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費）的香港發售股份提出（相當於乙組初步包括的6,695,000股香港發售股份約17.59倍）。

未按申請表格所載指示填妥的申請已遭拒絕受理。41份重複申請或疑屬重複申請被識別及遭拒絕受理。概無申請因退票或電子付款指示遭拒而遭拒絕受理。概無申請因屬無效申請而遭拒絕受理。並無申請認購超過香港公開發售下初步可供認購的香港發售股份50%（即超過6,695,000股H股）的申請已被識別。香港公開發售中提呈發售的發售股份乃根據下文「香港公開發售的分配基準」一段所載列的基準有條件地進行分配。

國際發售

國際發售下初步提呈發售的國際發售股份已獲適度超額認購。根據國際發售向承配人分配的發售股份最終數目為93,716,000股發售股份，佔全球發售下發售股份總數約70%（於超額配股權獲行使前）。合共67名承配人已獲配發5手或以下發售股份，佔國際發售下104名承配人約64.42%。該等承配人已獲配發經重新分配至香港公開發售後國際發售下的發售股份約0.17%（於超額配股權獲行使後）。根據招股章程「基石投資者」一節所披露與基石投資者訂立的基石投資協議，基石投資者認購的發售股份數目現釐定如下：

	所認購H股數目	佔緊隨全球發售 完成後已發行 H股概約百分比*	佔緊隨全球發售 完成後已發行股份 概約百分比*
中聯香港	13,388,000	10.00%	3.00%
華潤水泥（香港）	40,164,000	30.00%	9.00%
總計	53,552,000	40.00%	12.00%

* 假設超額配股權未獲行使。

就本公司所深知，各基石投資者獨立於本公司、其關連人士及彼等各自的聯繫人。就本公司所深知及經各基石投資者確認，基石配售之資金來源於其內部資源。經本公司及各基石投資者確認，(i)其基石配售並非由本公司或本公司任何核心關連人士直接或間接撥付；(ii)相關基石投資者並無慣性接收來自本公司或本公司任何核心關連人士有關收購、出售、投票或任何其他處置本公司證券之任何指示；及(iii)本集團與相關基石投資者並無就基石配售訂立任何附屬協議或安排。

基石配售構成國際發售的一部分。於全球發售完成後，基石投資者將予認購的發售股份將在各方面與其他繳足股款的已發行發售股份享有同等權益，並計入本公司的公眾持股量。概無基石投資者將認購全球發售下的任何發售股份（根據各自的基石投資協議所認購者除外）。於全球發售完成後，概無基石投資者於本公司董事會中擁有任何代表，亦無任何基石投資者會成為本公司主要股東（定義見上市規則）。

各基石投資者已同意，於上市日期起六(6)個月期間內任何時間，未經本公司及獨家保薦人事先書面同意，其將不會直接或間接(i)以任何方式出售其根據相關基石投資協議認購的任何H股(「**相關股份**」)或於任何持有任何相關股份的公司或實體的任何權益；(ii)允許其變動其最終實益擁有人的控制權(定義見收購守則)；(iii)就上述交易同意或進行購買或公開宣佈任何計劃；或(iv)直接或間接訂立任何與上述任何交易具有相同經濟效益的交易。

於相關基石投資協議載列的若干有限情況下，各基石投資者可轉讓相關股份，如向該基石投資者的全資附屬公司轉讓股份，惟於有關轉讓前，有關全資附屬公司須承諾受該基石投資者於相關基石投資協議下的責任所約束，並受施加於該基石投資者的出售相關股份限制所規限。

國際發售下的發售股份最終數目為93,716,000股H股(視乎超額配股權行使與否而定)。

根據國際發售向承配人分配的發售股份數目包括超額分配的20,082,300股H股。該等超額分配可通過(i)延期向基石投資者交付H股補足，且該等超額分配可通過行使超額配股權(可由獨家全球協調人行使)，或(ii)於二級市場按不超過發售價的價格進行購買或通過延期交收或(iii)綜合使用該等方法解決。

根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由獨家全球協調人(代表國際承銷商)於遞交香港公開發售申請截止日期後30日期間內行使，要求本公司發行及配發合共最多20,082,300股額外發售股份(佔全球發售按發售價初步提呈的發售股份的15%)以補足國際發售中的超額分配。倘超額配股權獲行使，本公司將刊發公告。截至本公告日期，超額配股權尚未獲行使。

國際發售乃按上市規則附錄六所載《股本證券的配售指引》進行。本公司任何核心關連人士、董事或現有股東或其各自的緊密聯繫人（該詞定義見上市規則）或《配售指引》第5(1)及5(2)段所載人士（無論以其自身名義或通過代名人）均無獲分配發售股份。獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、承銷商及其各自的聯屬公司及關連客戶（載於上市規則附錄六）概無為其自身利益接納全球發售下的任何發售股份。董事確認，承配人或公眾認購的發售股份概無獲任何董事、監事、本公司最高行政人員、控股股東、主要股東或現有股東或其任何附屬公司或其各自的緊密聯繫人直接或間接資助，且認購發售股份的承配人及公眾亦無慣常接受任何董事、監事、本公司最高行政人員、控股股東、主要股東或現有股東或其任何附屬公司或其各自的緊密聯繫人有關收購、出售、投票或其他處置以彼等名義登記或持有的股份的指示。董事確認，國際發售下的承配人概無單獨獲配售緊隨全球發售後（於任何超額配股權獲行使前）本公司經擴大已發行股本的10%以上。董事確認，(a)概無承配人將於全球發售完成後成為本公司主要股東（定義見上市規則），(b)本公司於上市時將至少有300名股東，符合上市規則第8.08(2)條的規定，(c)上市時，由本公司三大公眾股東持有的股份將不會超過由公眾人士持有的股份的50%，符合上市規則第8.08(3)及8.24條的規定，及(d)本公司的公眾持股量比例將符合上市規則第8.08條的規定，並嚴格遵守上市規則第8.08條。

香港公開發售的分配基準

待招股章程「全球發售的架構－香港公開發售的條件」一節所載條件達成後，公眾人士以白色或黃色申請表格及透過中央結算系統向香港結算或根據白表eIPO服務向白表eIPO服務供應商發出電子認購指示作出的有效申請將按以下所載列的基準有條件地進行分配：

申請認購 的香港發售 股份數目	有效 申請數目	分配／抽籤基準	獲分配股份 佔申請認購 的香港發售 股份總數的 概約百分比
甲組			
1,000	12,283	12,283份申請中的8,598份獲發1,000股股份	70.00%
2,000	2,071	2,071份申請中的1,491份獲發1,000股股份	36.00%
3,000	1,968	1,968份申請中的1,535份獲發1,000股股份	26.00%
4,000	713	713份申請中的570份獲發1,000股股份	19.99%
5,000	371	371份申請中的315份獲發1,000股股份	16.98%
6,000	197	1,000股股份	16.67%
7,000	84	1,000股股份，另加84份申請中的10份 額外獲發1,000股股份	15.99%
8,000	94	1,000股股份，另加94份申請中的15份 額外獲發1,000股股份	14.49%
9,000	64	1,000股股份，另加64份申請中的11份 額外獲發1,000股股份	13.02%

申請認購 的香港發售 股份數目	有效 申請數目	分配／抽籤基準	獲分配股份 佔申請認購 的香港發售 股份總數的 概約百分比
甲組			
10,000	910	1,000股股份，另加910份申請中的188份 額外獲發1,000股股份	12.07%
15,000	159	1,000股股份，另加159份申請中的91份 額外獲發1,000股股份	10.48%
20,000	189	2,000股股份	10.00%
25,000	91	2,000股股份，另加91份申請中的34份 額外獲發1,000股股份	9.49%
30,000	229	2,000股股份，另加229份申請中的140份 額外獲發1,000股股份	8.70%
35,000	40	3,000股股份	8.57%
40,000	49	3,000股股份，另加49份申請中的14份 額外獲發1,000股股份	8.21%
45,000	15	3,000股股份，另加15份申請中的10份 額外獲發1,000股股份	8.15%
50,000	196	4,000股股份	8.00%
60,000	46	4,000股股份，另加46份申請中的20份 額外獲發1,000股股份	7.39%
70,000	16	5,000股股份	7.14%
80,000	19	5,000股股份，另加19份申請中的11份 額外獲發1,000股股份	6.97%
90,000	14	6,000股股份	6.67%
100,000	92	6,000股股份，另加92份申請中的28份 額外獲發1,000股股份	6.30%
200,000	54	11,000股股份	5.50%
300,000	35	16,000股股份	5.33%
400,000	4	21,000股股份	5.25%
500,000	13	26,000股股份	5.20%
600,000	5	31,000股股份	5.17%
700,000	2	36,000股股份	5.14%
800,000	2	41,000股股份	5.13%
900,000	2	46,000股股份	5.11%
1,000,000	8	51,000股股份	5.10%
	<u>20,035</u>		

申請認購 的香港發售 股份數目	有效 申請數目	分配／抽籤基準	獲分配股份 佔申請認購 的香港發售 股份總數的 概約百分比
乙組			
1,500,000	21	258,000股股份	17.20%
2,000,000	8	342,000股股份	17.10%
2,500,000	2	427,000股股份	17.08%
3,000,000	8	511,000股股份	17.03%
4,500,000	1	765,000股股份	17.00%
5,000,000	2	847,000股股份	16.94%
6,695,000	4	1,132,000股股份	16.91%
	<u>46</u>		

香港公開發售包括的發售股份最終數目為40,166,000股H股，佔全球發售的發售股份約30%（於任何超額配股權獲行使前）。

國際發售下可供認購的發售股份最終數目為93,716,000股H股，已悉數分配，佔全球發售的發售股份約70%（於任何超額配股權獲行使前）。

分配結果

香港公開發售的香港發售股份分配結果（包括以白色及黃色申請表格及透過中央結算系統向香港結算及通過指定白表eIPO網站使用白表eIPO服務發出電子認購指示提出的申請）及成功申請人的香港身份證／護照／香港商業登記號碼（倘提供）可於以下日期及時間按下列指定方式查詢：

- 於2019年10月30日（星期三）上午八時正前登載於本公司網站www.ynhnt.com及香港聯交所網站www.hkexnews.hk的公告查閱；
- 於2019年10月30日（星期三）上午八時正至2019年11月5日（星期二）凌晨十二時正期間，透過可全日24小時瀏覽分配結果的指定網站www.iporesults.com.hk（或者：英文網站<https://www.eipo.com.hk/en/Allotment>；中文網站<https://www.eipo.com.hk/zh-hk/Allotment>），使用「按身份證號碼搜索」功能查閱。使用者將須輸入其於申請時提供的香港身份證／護照／香港商業登記號碼，方可搜索自身的分配結果；
- 於2019年10月30日（星期三）至2019年11月2日（星期六）上午九時正至下午十時正致電電話查詢熱線+852 2862 8669查詢；及

- 於2019年10月30日(星期三)、2019年10月31日(星期四)及2019年11月1日(星期五)，在下列所載的收款銀行指定網點的營業時間內查閱特備的分配結果小冊子：

交通銀行股份有限公司香港分行

地區	網點名稱	地址
香港區	太古城支行	太古城道18號太古城中心 第二期地下38號舖
九龍區	長沙灣廣場支行	長沙灣道833號 長沙灣廣場地下G04號舖
	藍田支行	藍田啟田道51-67C號 啟田大廈地下5號及9號舖
新界區	粉嶺支行	粉嶺花都廣場地下 84A-84B號舖
	調景嶺支行	調景嶺都會駅商場2樓L2- 064及L2-065號舖

申請人如欲查詢分配結果，建議使用本公司的香港公開發售分配結果查詢熱線或登陸本公司的香港公開發售網站 www.iporesults.com.hk (或者：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>)。

通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，可向其指定中央結算系統參與者查詢其申請所獲分配的發售股份數目。申請獲接納的中央結算系統投資者戶口持有人可於2019年10月30日(星期三)透過「結算通」電話系統及中央結算系統互聯網系統或在香港結算提供的活動結單(當中載有存入其中央結算系統投資者戶口持有人股份戶口的香港發售股份數目)中，查核其獲分配的發售股份數目。

股權集中度分析

下文概述國際發售項下的配發結果：

- (1) 最大、5大、10大及25大承配人佔國際發售、發售股份總數及本公司於上市後已發行股本總額的百分比：

承配人	認購股份數目	於全球發售後所持H股	認購股份數目佔國際發售的百分比 (假設超額配股權未獲行使)	認購股份數目佔國際發售的百分比 (假設超額配股權獲悉數行使)	認購股份數目佔發售股份總數的百分比 (假設超額配股權未獲行使)	認購股份數目佔發售股份總數的百分比 (假設超額配股權獲悉數行使)	於上市後佔已發行股本總額的百分比 (假設超額配股權未獲行使)	於上市後佔已發行股本總額的百分比 (假設超額配股權獲悉數行使)
最大	40,164,000	40,164,000	42.86%	35.29%	30.00%	26.09%	9.00%	8.61%
5大	90,762,300	90,762,300	96.85%	79.76%	67.79%	58.95%	20.34%	19.46%
10大	113,424,300	113,424,300	121.03%	99.67%	84.72%	73.67%	25.42%	24.32%
25大	113,534,300	113,534,300	121.15%	99.77%	84.80%	73.74%	25.44%	24.35%

- (2) 最大、5大、10大及25大股東佔國際發售、發售股份總數及本公司於上市後已發行股本總額的百分比：

股東	認購股份數目	於全球發售後所持股份	認購股份數目佔國際發售的百分比 (假設超額配股權未獲行使)	認購股份數目佔國際發售的百分比 (假設超額配股權獲悉數行使)	認購股份數目佔發售股份總數的百分比 (假設超額配股權未獲行使)	認購股份數目佔發售股份總數的百分比 (假設超額配股權獲悉數行使)	於上市後佔已發行股本總額的百分比 (假設超額配股權未獲行使)	於上市後佔已發行股本總額的百分比 (假設超額配股權獲悉數行使)
最大	–	228,600,000	0.00%	0.00%	0.00%	0.00%	51.22%	49.02%
5大	53,552,000	365,942,000	57.14%	47.06%	40.00%	34.78%	82.00%	78.47%
10大	111,249,300	423,639,300	118.71%	97.76%	83.10%	72.26%	94.93%	90.84%
25大	122,966,300	435,356,300	131.21%	108.06%	91.85%	79.87%	97.55%	93.35%

鑒於股權高度集中在少數H股持有人手中，股東及有意投資者務請注意，即使買賣少數H股，H股的價格亦可能出現大幅變動，買賣H股時應極其謹慎。

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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領取／寄發H股股票

使用**白表eIPO**或使用**白色**申請表格申請認購1,000,000股或以上香港發售股份且申請獲全部或部分接納，並已提供所有所需資料的申請人，可於2019年10月30日（星期三）或本公司於報紙通知的有關其他日期上午九時正至下午一時正，親臨H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）領取股票。合資格親身領取的個人申請人不得授權任何其他人士代其領取。合資格親身領取的公司申請人必須由其授權代表攜同加蓋公司印章的公司授權書領取。個人及授權代表（倘適用）領取股票時均須出示獲H股證券登記處接納的身份證明文件。使用**白色**申請表格或**白表eIPO**的申請人所獲配發的香港發售股份的H股股票（如有）如不可親身領取或可親身領取但未親身領取，預期將於2019年10月30日（星期三）或之前以普通郵遞方式寄予有權收取者，郵誤風險概由彼等自行承擔。

申請獲全部或部分接納的申請人如以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請，H股股票將以香港中央結算（代理人）有限公司的名義發行，並於2019年10月30日（星期三）或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以記存於彼等就獲全部或部分接納的申請所指示的中央結算系統投資者戶口持有人股份戶口或其指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）使用**黃色**申請表格提出申請的申請人，應向該中央結算系統參與者查核其獲分配的香港發售股份數目。

以中央結算系統參與者身份使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，須於2019年10月30日（星期三）或香港結算或香港結算代理人釐定的有關其他日期下午五時正之前查核並向香港結算報告任何誤差。

退回申請股款

使用**白色**或**黃色**申請表格申請認購1,000,000股或以上香港發售股份，並已提供所有所需資料的申請人，可於2019年10月30日（星期三）上午九時正至下午一時正，親臨H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）領取退款支票（如有）。不可親身領取或可親身領取但未親身領取的退款支票（如有），將於2019年10月30日（星期三）以普通郵遞方式寄往**白色**或**黃色**申請表格所示地址，郵誤風險概由申請人自行承擔。

倘申請人使用**白表eIPO**服務透過單一銀行賬戶繳付申請股款，則電子退款指示（如有）預期將於2019年10月30日（星期三）發送至申請付款賬戶。倘申請人使用**白表eIPO**服務透過多個銀行賬戶繳付申請股款，則退款支票預期將於2019年10月30日（星期三）或之前以普通郵遞方式寄發，郵誤風險概由彼等自行承擔。

對於透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退回股款預期將於2019年10月30日（星期三）記存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶。

透過指定中央結算系統結算／託管商參與者提出申請的申請人可於2019年10月30日（星期三）通過其經紀或託管商查核其應獲支付的退款金額。

以中央結算系統投資者戶口持有人身份提出申請的申請人（不論使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**），亦可在緊隨發售股份於2019年10月30日（星期三）記存入其股份戶口後，透過「結算通」電話系統或中央結算系統互聯網系統(<https://ip.ccass.com>)（按照香港結算不時生效的「投資者戶口操作簡介」所載程序）查核其最新賬戶結餘及其應獲支付的退款金額（如有）（僅透過中央結算系統向香港結算發出**電子認購指示**）。香港結算亦會向該等申請人提供活動結單，列明存入其中央結算系統投資者戶口持有人股份戶口的發售股份數目及（就透過中央結算系統向香港結算發出**電子認購指示**提出申請的中央結算系統投資者戶口持有人而言）記存入其各自的指定銀行賬戶的退款金額（如有）。

超額配股權

根據國際承銷協議，本公司已向國際承銷商授出超額配股權，可由獨家全球協調人（代表國際承銷商）於遞交香港公開發售申請截止日期後30日期間內行使，以要求本公司發行及配發合共最多20,082,300股額外發售股份（佔全球發售按發售價初步提呈的發售股份的約15%）用作補足國際發售中的超額分配。倘超額配股權獲行使，本公司將刊發公告。截至本公告日期，超額配股權尚未獲行使。

全球發售所得款項淨額

經扣除本公司應付的全球發售相關承銷佣金、費用及估計開支後及假設超額配股權未獲行使，估計全球發售所得款項淨額約363.55百萬港元。有關本公司全球發售所得款項擬定用途的進一步詳情，請參閱招股章程「未來計劃及所得款項用途－所得款項用途」一節。

公眾持股量

緊隨全球發售完成後及緊接超額配股權獲行使前，公眾所持有H股數目佔本公司已發行股本總額約30.00%，符合上市規則第8.08(1)條的規定並嚴格遵守上市規則第8.08(1)條。

開始買賣H股

本公司將不會發出臨時所有權文件，亦不會就所收取的申請股款發出收據。

僅於全球發售在所有方面已成為無條件及招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述終止權未獲行使的情況下，H股股票方會於2019年10月31日（星期四）上午八時正成為有效證書。

H股預期將於2019年10月31日（星期四）上午九時正開始在香港聯交所買賣。H股將以每手1,000股H股為買賣單位進行買賣。H股的股份代號為1847。

承董事會命
雲南建投綠色高性能混凝土股份有限公司
董事長
馬敏超

香港，2019年10月30日

於本公告日期，董事會包括執行董事馬敏超先生、饒燁先生、呂劍鋒先生及胡珠榮女士；非執行董事劉光燦先生及何建強先生；及獨立非執行董事王佳欣先生、于定明先生及李紅琨先生。